2025-2026 Verification Worksheet – Dependent Student

OFFICE OF FINANCIAL AID

This document is required to verify information you reported on your application for financial assistance submitted to the U.S. Department of Education. Complete this document and return it to the Office of Financial Aid as soon as possible.

A. Student Information

Last Name First Name M.I.	Concordia ID # H0
Address (include apt. no.)	Date of Birth
City State Zip Code	Phone Number (include area code)

B. Family Size Information

List the people in your *parent(s)'* Family, including:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents.
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2025 through June 30, 2026, or (b) the children would be required to provide parental information if they were completing a 2025-2026 FAFSA
- Other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.
- The provided criteria for "dependent children" or "other people" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. The parent should not include any unborn children in the family size.

List the college, only if enrolled at least half-time in a degree, diploma, or certificate program, at an eligible postsecondary educational institution, during July 1, 2025 – June 30, 2026. Do not include a parent enrolled in college. (6 credit hours undergraduate level = half-time).

	Full Name	Age	Relationship	College
	Ex: Mary J. Smith	19	Sister	State University
1.			You/the Student	
2.				
3.				
4.				

Use other side of page if additional space is needed

C. Student's Tax Filing Status and Income Information

Please check only one box:

☐ Check here if you filed a 2023 U.S. Income Tax Return (2023 IRS Form 1040, a tax return from Puerto Rico or a foreign income tax return).

☐ Check here if you will not file and are not required to file a 2023 U.S. Income Tax Return. If you did not file and received income in 2023, list below your employer(s) and any income received in 2023. **Attach copies of all W-2 Forms**. ***Non-tax filers complete the section below.**

Sources	2023 Income

D. Parent's Tax Filing Status and Income Information

Please check only one box:

☐ Check here if you filed a 2023 U.S. Income Tax Return (2023 IRS Form 1040, a tax return from Puerto Rico or a foreign income tax return).

☐ Check here if you and your spouse filed a separate tax return.

☐ Check here if you will not file and are not required to file a 2023 U.S. Income Tax Return. If you did not file and received income in 2023, list below your employer(s) and any income received in 2023. **Attach copies of all W-2 Forms**. ***Non-tax filers complete the section below.**

Sources	2023 Income

***Non-Tax Filers:** Provide a signed and dated statement certifying that you have not filed and are not required to file a 2023 income tax return, as well as the sources of 2023 income earned from work and the amount of income from each source.

____ Check here if non-filing statement is signed and dated. ____ Check here if non-filing statement will be provided later.

E. Sign this Worksheet

By signing this worksheet, I certify that all of the information reported is true, complete and accurate. I understand that additional information and/or documentation may be required to verify my response.

Student Signature Date Parent Signature Date

Return To: Concordia University Chicago, Office of Financial Aid, 7400 Augusta St., River Forest, IL 60305
Office: (708) 209-3113 | Fax: (708) 488-4102 | Email: Financial.Aid@CUChicago.edu